

Monthly Economic Calendar

June 2014

MON	TUE	WED	THU	FRI
<p>2</p> <p>AUSTRALIA AiG Perf. of Mfg May prev 44.8 (9:30am) RP Data-Rismark House Prices May prev 0.3% (10am) TD-MI Inflation May prev 0.4% (10:30am) Business Indicators Q1 (11.30am) Company Profits exp 3.0% prev 1.7% Inventories exp -0.5% prev -0.5% Inventories Contr. to GDP exp -0.1ppts prev 0.2ppts Building Approvals Apr exp 1.0% prev -3.5% (11:30am)</p> <p>EURO ZONE Markit Manufacturing PMI May final exp 52.5 prev 52.5 (6pm) German CPI May y/y exp 1.2% prev 1.3% (10pm)</p> <p>JAPAN Capital Spending Q1 y/y prev 4.0% (9:50am) Markit Mfg PMI May final prev 49.9 (11.35am)</p> <p>UNITED KINGDOM Mfg PMI May exp 57.0 prev 57.3 (6.30pm)</p> <p>UNITED STATES ISM Mfg May exp 55.5 prev 54.9 (12am)</p>	<p>3</p> <p>AUSTRALIA Retail Sales Apr exp 0.3% prev 0.1% (11:30am) Balance of Payments Q1 (11.30am) Current Acc. Q1 exp -\$6.8bn prev -\$10.1bn Net Exports contribution to GDP Q1 exp +0.8ppts prev +0.6ppts Govt Finance Statistics Q1 (11.30am) RBA Cash Rate Decision May exp 2.50% prev 2.50% (2.30pm) ACT State Budget 2014-15 QLD State Budget 2014-15</p> <p>CHINA Non-Mfg PMI May prev 54.8 (11am) HSBC Mfg PMI May final exp 49.6 prev 49.7 (11:45am)</p> <p>EURO ZONE Unemployment Rate Apr exp 11.8% prev 11.8% (7pm) CPI Estimate May (7pm)</p> <p>UNITED KINGDOM Nationwide House Prices May exp 0.6% prev 1.2% (4pm) Construction PMI May prev 60.8 (6.30pm)</p> <p>UNITED STATES Factory Orders Apr exp 0.5% prev 0.9% (12am)</p>	<p>4</p> <p>AUSTRALIA AiG Performance of Services May prev 48.6 (9:30am) GDP Q1 (11.30am) q/q% exp 1.1% prev 0.8% y/y% exp 3.4% prev 2.8% RBA Head of Fin. Stability Ellis Speech (6pm)</p> <p>EURO ZONE Services PMI May final exp 53.5 prev 53.5 (6pm) Composite PMI May final prev 53.9 (6pm) PPI Apr y/y exp -1.2% prev -1.6% (7pm) GDP Q1 2nd est. exp 0.2% prev 0.2% (7pm)</p> <p>JAPAN Services PMI May prev 46.4 (11.35am) Composite PMI May prev 46.3 (11.35am)</p> <p>UNITED KINGDOM Services PMI May prev 58.7 (6.30pm) Composite PMI May prev 59.2 (6.30pm)</p> <p>UNITED STATES ADP Employment Change May exp 218k prev 220k (10.15pm) Trade Balance Apr exp -\$41.0bn prev -\$40.4bn (10.30pm) ISM Non-Mfg May exp 55.5 prev 55.2 (12am) US Federal Reserve Beige Book (4am)</p>	<p>5</p> <p>AUSTRALIA Trade Balance Apr exp \$200mn prev \$731mn (11:30am)</p> <p>CHINA HSBC Composite PMI May prev 49.5 (11:45am) HSBC Services PMI May prev 51.4 (11:45am)</p> <p>EURO ZONE Retail Sales Apr prev 0.3% (7pm) ECB Interest Rate Decision Jun exp 0.10% prev 0.25% (9.45pm) ECB Deposit Rate Decision Jun exp -0.10% prev 0.00% (9.45pm) German Factory Orders Apr exp 1.1% prev -2.8% (4pm)</p> <p>UNITED KINGDOM BoE Bank Rate Decision Jun exp 0.50% prev 0.50% (9pm) BoE Asset Purchase Target Jun prev £375bn (9pm)</p>	<p>6</p> <p>AUSTRALIA AiG Performance of Construction Index May prev 45.9 (9.30am)</p> <p>CHINA Trade Balance May prev US\$18.5bn (8 May) Exports y/y prev 0.9% Imports y/y prev 0.8%</p> <p>EURO ZONE German Industrial Production Apr exp 0.5% prev -0.5% (4pm)</p> <p>UNITED KINGDOM Trade Balance Apr exp -£1600mn prev -£1284mn (6.30pm)</p> <p>UNITED STATES Non-Farm Payrolls Change May exp 218k prev 288k (10.30pm) Unemployment Rate May exp 6.4% prev 6.3% (10.30pm)</p>
<p>9</p> <p>AUSTRALIA Queen's Birthday Public Holiday (except WA) RBA Governor Stevens Speech in USA (2am)</p> <p>JAPAN Current Acc't Apr prev ¥116.4bn (9:50am) GDP Q1 2nd estimate prev 1.5% (9.50am) Consumer Confidence May prev 37.0 (3pm)</p>	<p>10</p> <p>AUSTRALIA NAB Business Survey May (11:30am) Conditions Index prev 0 Confidence Index prev 6 Housing Finance Apr (11:30am) No. of Own Occupiers exp 0.5% prev -0.9% Value of All Loans exp 2.0% prev -1.2% ANZ Job Ads May prev 2.2% (11:30am)</p> <p>CHINA PPI May y/y prev -2.0% (11:30am) CPI May y/y prev 1.8% (11:30am)</p> <p>UNITED KINGDOM Indust. Production Apr prev -0.1% (6.30pm)</p>	<p>11</p> <p>AUSTRALIA WBC-MI Consumer Sentiment May prev 92.9 (10:30am)</p> <p>UNITED KINGDOM Jobless Claims Change May prev -25.1k (6.30pm) ILO Unemployment Rate Apr prev 6.8% (6.30pm)</p>	<p>12</p> <p>AUSTRALIA Labour Force May (11:30am) Employment exp 10.0k prev 14.2k Unemployment Rate exp 5.9% prev 5.8% Participation Rate exp 64.7% prev 64.7%</p> <p>EURO ZONE Industrial Production Apr prev -0.3% (7pm) Employment Q1 prev 0.1% (7pm)</p> <p>JAPAN Machine Orders Apr prev 19.1% (9:50am)</p> <p>NEW ZEALAND RBNZ OCR Decision Jun prev 3.00% (7am)</p> <p>UNITED STATES Retail Sales May prev 0.1% (10.30pm)</p>	<p>13</p> <p>AUSTRALIA Lending Finance Apr (11:30am) New Motor Vehicle Sales May prev 0.0% (11:30am)</p> <p>CHINA Retail Sales May y/y prev 11.9% (3:30pm) Indust. Prod'n May y/y prev 8.7% (3:30pm)</p> <p>JAPAN Industrial Production Apr final (2:30pm) BoJ Monetary Base Target prev ¥270tn</p> <p>UNITED STATES UoM Consumer Sentiment Jun (11:55pm)</p>

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<p>16</p> <p>AUSTRALIA RBA Assistant Governor Kent Speech (1.20pm)</p> <p>EURO ZONE CPI May final prev 0.2% (7pm)</p> <p>UNITED STATES Empire Mfg Jun prev 19.01 (10.30pm) Net Long-Term TICS Flows Apr prev US\$4bn (11pm) Industrial Prod'n May prev -0.6% (11.15pm) NAHB Housing Index Jun prev 45 (12am)</p>	<p>17</p> <p>AUSTRALIA New Motor Vehicle Sales May prev 0.0% (11:30am) RBA Board Minutes of the June Meeting (11:30am) NSW State Budget 2014-15 (12.30pm) RBA Governor Stevens Speech (12am)</p> <p>EURO ZONE ZEW Survey Jun prev 55.2 (7pm)</p> <p>UNITED KINGDOM CPI May y/y prev 1.8% (6.30pm) PPI Output May y/y prev 0.6% (6.30pm)</p> <p>UNITED STATES CPI May y/y prev 2.0% (10:30pm) Housing Starts May prev 13.2% (10:30pm) Building Permits May prev 5.9% (10.30pm)</p>	<p>18</p> <p>AUSTRALIA Conference Board Leading Index Apr prev 0.0% (10am) WBC Leading Index May prev -0.5% (10.30am)</p> <p>CHINA Property Prices May (11.30am) MNI Business Indicator Jun (11:45am)</p> <p>JAPAN Trade Balance May prev -¥811.7bn (9:50am)</p> <p>NEW ZEALAND Current Account Q1 prev -NZ\$1.4bn (8:45am)</p> <p>UNITED KINGDOM BoE Minutes of the June Meeting (6.30pm)</p> <p>UNITED STATES Current Acc Q1 prev -US\$81.1bn (10.30pm) FOMC Meeting (4am) FOMC Rate Decision exp 0.25% prev 0.25% Fed Asset Purchase Pace (QE) prev US\$45bn</p>	<p>19</p> <p>AUSTRALIA RBA Bulletin Q2 (11.30am) Population Statistics Q4 (11.30am) Labour Force by Industry May Q (11.30am) SA State Budget 2014-15</p> <p>NEW ZEALAND GDP Q1 prev 0.9% (8.45am)</p> <p>UNITED KINGDOM Retail Sales May prev 1.3% (6.30pm)</p> <p>UNITED STATES Philadelphia Fed Index Jun prev 15.4 (12am) Leading Index May prev 0.4% (12am)</p>	<p>20</p> <p>EURO ZONE Current Account Apr prev €18.8bn (6pm) Consumer Confidence Jun prev -7.1 (12am)</p> <p>NEW ZEALAND ANZ Job Ads May prev 2.6% (8am) WBC Consumer Confidence Q1 prev 121.7 (8am) ANZ Consumer Confidence May prev 127.6 (11am)</p>
<p>23</p> <p>CHINA HSBC Mfg PMI Jun Preliminary (11:45am)</p> <p>EURO ZONE Markit Manufacturing PMI Jun (6pm) Markit Services PMI Jun (6pm) Markit Composite PMI Jun (6pm)</p> <p>JAPAN Markit Mfg PMI Jun (11.35am)</p> <p>UNITED STATES Chicago Fed National Activity May prev -0.32 (10.30pm) Existing Home Sales May 1.3% (12am)</p>	<p>24</p> <p>CHINA Conference Board Leading Economic Index May (12pm)</p> <p>EURO ZONE German IFO Business Climate Jun prev 110.4 (6pm)</p> <p>UNITED STATES FHFA House Prices Apr prev 0.7% (11pm) S&P Case Shiller House Prices Apr prev 1.2% (11pm) Richmond Fed Mfg Jun prev 7 (12am) New Home Sales May prev 6.4% (12am) Conference Board Consumer Confidence Jun prev 83.0 (12am)</p>	<p>25</p> <p>AUSTRALIA Skilled Vacancies May prev -0.2% (11:00am) RBA Deputy Governor Lowe Speech (1pm)</p> <p>CHINA WBC-MI Consumer Sentiment Jun prev 121.2 (11.45am)</p> <p>EURO ZONE German GfK Consumer Confidence Jul prev 8.5 (4pm)</p> <p>UNITED STATES Durable Goods Orders May prev 0.8% (10.30pm) GDP Q1 3rd estimate annualized prev -1.0% (10.30pm)</p>	<p>26</p> <p>AUSTRALIA Job Vacancies May prev 2.6% (11.30am)</p> <p>UNITED STATES Personal Income & Spending May (10.30pm) Kansas City Fed Mfg Jun prev 10 (1am)</p>	<p>27</p> <p>CHINA Industrial Profits May YTD y/y prev 10.0% (11:30am)</p> <p>EURO ZONE Eco Confidence Jun prev 102.7 (7pm) Bus Climate Indicator Jun prev 0.37 (7pm) Consumer Confidence Jun final (7pm) German CPI Jun (6pm)</p> <p>JAPAN Jobless Rate May (9:30am) National CPI May (9:30am) Retail Trade Apr (9:50am)</p> <p>NEW ZEALAND Trade May prev NZ\$534mn (8:45am)</p> <p>UNITED KINGDOM GDP Q1 final est. prev 0.8% (6.30pm)</p> <p>UNITED STATES UoM Consumer Confidence Jun (11.55pm)</p>

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<p>30</p> <p>AUSTRALIA HIA New Home Sales May (11am) Private Sector Credit May exp 0.5% prev 0.5% (11:30am)</p> <p>EURO ZONE M3 Money Supply May y/y prev 0.8% (6pm) CPI Estimate Jun (7pm)</p> <p>JAPAN Industrial Production May (9:50am) Housing Starts May (3pm)</p> <p>NEW ZEALAND Building Permits May (8:45am) ANZ Bus Confidence Jun prev 53.5 (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Jun (9.05am)</p> <p>UNITED STATES ISM Milwaukee Jun (11pm) Chicago PMI Jun (11.45pm) Pending Home Sales May prev 0.4% (12am) Dallas Fed Mfg Jun prev 8.0 (12.30am)</p>	<p>1 July</p> <p>AUSTRALIA AiG Performance of Mfg June (9:30am) RP Data—Rismark House Prices Jun (10am) RBA Cash Rate Decision exp 2.50% (2.30pm)</p> <p>CHINA Manufacturing PMI Jun (11am) HSBC Mfg PMI May final (11:45am)</p> <p>EURO ZONE Markit Manufacturing PMI Jun final (6pm) Unemployment Rate May (7pm)</p> <p>JAPAN Tankan Large Mfg prev 17 (9.50am) Markit Mfg PMI Jun final (11.35am)</p> <p>UNITED KINGDOM Manufacturing PMI Jun (6.30pm)</p> <p>UNITED STATES ISM Manufacturing Jun (12am)</p>	<p>2</p> <p>AUSTRALIA Trade Balance May (11:30am) Engineering Construction Q1 (11.30am)</p> <p>EURO ZONE PPI May (7pm)</p> <p>UNITED KINGDOM Construction PMI Jun (6.30pm)</p> <p>UNITED STATES ADP Employment Change Jun (10.15pm) Factory Orders May (12am)</p>	<p>3</p> <p>AUSTRALIA AiG Performance of Services Jun (9:30am) RBA Governor Stevens Speech (11am) Retail Sales May (11:30am) Building Approvals May (11:30am)</p> <p>CHINA Non-Manufacturing PMI Jun (11am) HSBC Composite PMI Jun (11:45am) HSBC Services PMI Jun (11:45am)</p> <p>EURO ZONE Markit Services PMI Jun final (6pm) Markit Composite PMI Jun final (6pm) Retail Sales May (7pm) ECB Interest Rate Decision Jul (9.45pm) ECB Deposit Rate Decision Jul (9.45pm)</p> <p>JAPAN Markit Services PMI Jun (11.35am) Markit Composite PMI Jun (11.35am)</p> <p>UNITED KINGDOM Services PMI Jun (6.30pm) Composite PMI Jun (6.30pm)</p> <p>UNITED STATES Trade Balance May (10.30pm) Non-farm Payrolls Jun (10.30pm)</p>	<p>4</p> <p>AUSTRALIA RBA Assistant Governor Edey Speech (1.40pm)</p> <p>EURO ZONE German Factory Orders May (4pm)</p> <p>UNITED STATES Independence Day Holiday</p>

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